# **CAREER MAP**

# **Bright Partnerships** with BankORION

Teller/Retail Banker – supports all customer transactions

# LENDING AND FINANCIAL SERVICES

#### **Loan Administrator**

manages loan documents and servicing ensuring accuracy and compliance

#### **Loan Processor**

prepares and processes loan applications verifying all documents are complete and accurate

# **Credit Analyst**

analyzes financial data to make informed decisions on extending credit

# **Consumer Lending Officer**

assists customer with personal loans and provides guidance throughout the application process

# **Mortgage Loan Originator**

guides customers through the home-buying process, offering mortgage options that meet their needs

## Ag and Commercial Loan Officer

provides financial solutions to businesses, including loans for growth and operations

# **SUPPORT FUNCTIONS**

## Information Technology

maintains and improves the bank's technology systems for security and efficiency

#### **Human Resources**

recruits, develops, and supports employees to maintain a thriving workplace culture

### Marketing

creates campaigns to promote the bank's services and build community relationships

# Compliance

ensures the bank complies with regulations and internal controls

### **Accounting**

controls the process to manage the bank's financials

#### **OPERATIONS**

## **Deposit Operations**

supports daily banking operations and ensure efficient back-office processes

#### Fraud & Card Services

processes card orders, investigates transactions and addresses fraud concerns

### **Operations Officer**

manages overall bank operations, retail staff, and keeps the bank in balance

#### RETAIL

### **Digital Support**

provides customer support for all digital banking platforms

#### **Branch Management**

leads branch operations, manages staff, and ensures excellent customer service and sales growth

#### **Financial Advisor Coordinator**

supports Financial Advisors in preparing and managing client accounts and plans

#### **Financial Advisor**

provides personalized investment and financial planning advice to help clients achieve their goals

